## **Appendix 2: Literature Review Methods**

- I. Peer-reviewed literature
  - a. Sources
    - i. PUBMED
    - ii. CINHAL
    - iii. ERIC
    - iv. ASPE Entry-level Health Workforce Library
    - v. Google Scholar
  - b. Search Terms
    - MESH: Home nursing [this is non-professional]; Home health aides [includes care aides]; long-term care; caregiver AND Job satisfaction; delegation, professional; outcomes assessment, healthcare; patient outcome assessment; professional practice gaps; personnel turnover
    - ii. Specific: "Direct Care"; "Home Care"; "Home Care Aide\*"; "Personal Care Aide\*"; "personal care assistant"; "home & community based services"; "caregiv\*" AND "workforce development"; "upskill"; "recruitment"; "retention"; "training"; satisfaction; well-being; "professional development"; advanced role\*; patient outcome\*; patient satisfaction; pathway\*
  - c. Inclusion Criteria
    - i. Addresses pathways for advancement of the home care workforce
    - ii. Published in last 10 years
    - iii. For outcomes research, must have evaluative component
    - iv. Home or community-based setting
    - v. Home care workforce specific (personal/home care aides)
    - vi. US based
  - d. Exclusion Criteria
    - i. Non-home or community-based setting
    - ii. Published before 2010
    - iii. Not based in US
    - iv. Specific to nursing, nurse assistants, nursing facilities
- II. Grey Literature
  - a. Sources
    - i. Google
    - ii. ASPE Entry-level Health Workforce Library
    - iii. Health Workforce Technical Assistance Center
    - iv. Expert and advocacy sites from proposal
    - v. Reference lists from grey literature
    - b. Search terms
      - i. Variations of those identified for scholarly
      - ii. Plus addition of terms targeted for regions of interest
        - 1. Including search for accountable care organizations in NY and MI and any initiatives related to direct care workforce

## III. Indexing

- a. Relevant scholarly and grey literature citation will be indexed in a shared Mendeley folder
- b. Relevant scholarly and grey literature will be indexed and assessed in an Excel workbook based on multiple factors and study characteristics requested in the RFP